

THERAPEUTIC PEDIATRIC ENDOSCOPY HANDS ON COURSE

June 29-30, 2012

ASGE Institute for Training and Technology Oak Brook, Illinois

Course Directors: Jenifer Lightdale, MD, MPH and Petar Mamula, MD

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FACULTY

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Faculty Disclosures:

Brad Barth: nothing to disclose Steve Erdman: nothing to disclose Doug Fishman: nothing to disclose Marsha Kay: nothing to disclose Rob Kramer: nothing to disclose Chris Liacouras: Nutricia, Speakers Bureau and Abbott, Speakers Bureau Charles Lightdale: nothing to disclose Jenifer Lightdale: nothing to disclose Petar Mamula: nothing to disclose Michael Manfredi: nothing to disclose Bryan Sauer: nothing to disclose

Course Description:

This course is intended to address the needs of pediatric gastroenterologists and fellows in training who are interested in improving their knowledge of familiar and new endoscopic techniques. Emphasis will be placed on the specialized use of therapeutic endoscopic techniques and instruments in infants and children.

Topics include:

Hemostasis- Heater/Bipolar probes, clipping techniques, argon plasma coagulation, variceal banding and sclerotherapy

Saline assisted polypectomy

Balloon Dilation (stricture and achalasia)

Video capsule deployment/Wireless pH probe placement/Foreign body removal

Course Objectives:

At the conclusion of this course, participants will be able to:

- Understand basic principles and practice of therapeutic endoscopy in children
- Identify and properly use endoscopic therapeutic equipment key to each procedure
- Employ basic skills to perform effective and safe therapeutic pediatric endoscopy

Program Agenda:

5:30-5:45pm Welcome and Course Objectives
5:45-6:15pm Treatment of strictures- Mike Manfredi
6:15-6:35pm New Advances in Endoscopic Imaging – Charles Lightdale
6:35-7:00pm Challenging Cases – Faculty
7:00-7:30pm Eosinophillic Esophagitis: Guideline update – Chris Liacoura
7:30-9:00pm Buffet Dinner Reception

Saturday, June 30th 07:00-07:45am Breakfast/Checkout 07:45-08:00am Travel to IT & T Center

08:00-08:15amIntroduction and Orientation to IT & T Center08:15am-12:30pmSmall groups of 4-5 people rotate every 30 minutes between 8 stations, with 15 minutebreak from 10:15-10:30am

	– Clips					
	 Heater/Bipolar probes/Injection therapy 					
	 Argon plasma coagulation 					
	 Multiple banding/Polypectomy 					
	 Balloon dilation/Stent placement 					
	 Enteroscopy/Video capsule deployment/Wireless pH probe placement 					
	 Foreign body removal 					
	 PEG placement 					
012:30-1:00pm	Lunch					
01:00-1:45pm	Free time at hands-on stations					
01:45-2:00pm	Travel to hotel					
02:00-2:15pm	Break					
02:15-2:45pm	Hemostasis – Doug Fishman					
02:45-3:15pm	New Technologies – Petar Mamula					
03:15-3:45pm	Batteries and Magnets – Rob Kramer					
03:45-4:00pm	Break					
04:00-4:25pm	Sedation/Crisis Resource Management – Jenifer Lightdale					
04:25-4:50pm	Clips – Brad Barth					
04:50-5:00pm	Wrap-up and Adjourn					





Treatment of Esophageal Strictures

Michael Manfredi, MD Children's Hospital Boston

Disclosures: I have no financial relationships with a commercial entity to disclose.

Learning Objectives

- Describe and classify esophageal strictures
- Define refractory esophageal strictures
- Learn the various treatment options for esophageal strictures
- Understand treatment algorithm for strictures

Stricture Classification

Simple Stricture

- diameter that allows scope passage before dilation
- Short (<2cm in length)
- straight

Complex Stricture

- diameter that does not allow scope passage
- long (>2cm in length)
- tortuous

Predictors of Refractory Stricture

Complex Stricture

 Chiu et al: Showed higher rate of dilation failure with strictures > 8cm long and/or diameter <4mm

Stricture Etiology

- Anastomotic Stricture
- Caustic Ingestion
- Radiation therapy induced

Chiu YC, et al. Factors influencing clinical applications of endoscopic balloon dilation for benign esophageal strictures. Endoscopy 2004;36(7):595-600.

Refractory Strictures

- No uniform definition
- Definition is important to truly evaluate new treatment techniques
- Proposed definition:
 - Inability to successfully remediate the lumen to a diameter of 14mm over 5 session at two week intervals.

Types of Dilation

Balloon Dilation

Mechanical:

- Savary-Gilliard
- Maloney



Image copied from http://www.hopkins-gi.org

Mechanical Dilation

- Delivers both radial and longitudinal force from proximal to distal portion of the stricture
- Can be passed over a guidewire or freely into the esophagus



Image copied from http://www.hopkins-gi.org

Balloon Dilation

- Delivers equal radial force *simultaneously* across the *entire length* of the stricture
- Can be done through the scope

or over a wire



Which Method is Superior?

- No clear difference in effectiveness and safety has been reported
 - Perforation 0.1%-0.4%
 - Hemorrhage <0.4%
 - Bacteremia ?
- Balloon dilation has a clear advantage in patients with epidermolysis bullosa
- The method of choice depends on operator comfort with the equipment

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How Big Can You Dilate?

"The Rule of Three":

- No more than three dilators in 1mm increments should be passed in a single session for a total of 3mm
- Developed for bougie dilations and applied to balloon dilations
 - No clinical study has demonstrated safety or efficacy
 - Good guideline to follow

Fluoroscopy or not to Fluoroscopy

 Efficacy and safety of endoscopic dilation without fluoro has been shown

- Fluoroscopy allows:
 - direct placement of the balloon or bougie catheter (decreasing the risk of perforation)
 - observe severity of stenosis ("waist")
- Fluoro generally recommended for complex strictures

Esophageal Stricture Waist



Treatments of Refractory Strictures

- Intralesional Corticosteroid Therapy
- Stent Placement
- Mitomycin C
- Incisional therapy

Intralesional Corticosteroid Therapy

- Proposed mechanism: local inhibition of inflammatory response resulting in reduced collagen formation
- Multiple studies have shown effect in reducing recurrent stricture formation
 - Most small uncontrolled studies
 - Strictures of diverse etiology
 - One randomized controlled trial which showed effectiveness in peptic strictures *

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*Ramage JL, et al. A prospective, randomized double blind...Am J Gastroenterol 2005;100:1388-91

Intralesional Corticosteroid Therapy

Questions:

- Type of Steroid
 - triamcinolone acetate
- Dose of Steroid
 - 40mg/ml diluted one to one and administered in four quadrants in 0.5ml aliquots
 - No standard pediatric dosing (1-2mg/kg)
- Frequency of dilations
- Injection technique
 - Pre or Post dilation

Esophageal Stenting

Dilating the esophagus for prolonged periods of time

- may reduce the risk of recurrent stricture formation
- may be an alternative treatment option to serial esophageal stricture dilations

Two types of stents for temporary placement

Types of Stents









FCSEMS Placement



Adult Stent Literature for Benign Strictures

Author	Stent Type	n	Reported Success*	Population	
Repici (2004)	SEPS	15	80%	mixed	
Dua (2008)	SEPS	38	32%	mixed	
Barthel (2008)	SEPS	8	12%	anastomotic	
Pennathur (2008)	SEPS	9	22%.	mixed	
Fiorini (2001)	FCSEMS	10	50%	mixed	
Kim (2008)	FCSEMS	55	33%	mixed	
Bakken (2010)	FCSEMS	10	20%	mixed	

* Reported success defined as no recurrent stricture

Pediatric Stent Literature

Author	Stent Type	n	Reported Success*	Population
Broto (2003)	SEPS	10	50%	caustic
Zhang (2005)	FCSEMS	8	75%	caustic
Best (2009)	FCSEMS	7	86%	mixed

* Reported success defined as no recurrent stricture

Mitomycin C

- Antineoplastic agent
 - disrupts base paring of DNA molecules
 - inhibits fibroblast proliferation and induces apoptosis in higher doses
- Has been used as an antiproliferative agent since the 1980's in ophthalmology
- Long term effect on the esophagus is unknown

Topical Mitomycin C

• Questions:

- Dose: range from .004mg/ml to 1mg/ml
 - .4mg/ml at our institution
- Frequency of applications and limit
 - Unknown however it appears safe to have multiple applications
- Technique
 - Topical with soaked pledget: care must be given to contact scar tissue only therefore placed with use of overtube, friction fit cap, rigid scope

Topical Mitomycin C

Technique

 Alternatively dripped on mucosa with sclerotherapy needle or placed with ERCP double lumen cytology brush

Length of time

• The drug is applied for 2 to 5 minutes

Irrigate or not Irrigate with saline

 No consensuses at our institution we irrigate the area after application to minimize any potential toxicity

Mitomycin C

Author	# of patients	Conc of MMC used	Exposure time of MMC (min)	Success Rate**	Complications
Rosseneu et al, 2007	16	0.1 mg/ml - 0.3mg/ml	Range: 2-5	Major: 62.5 %; Partial: 18.7% None: 18.7%	None
Uhlen et al, 2006	4	1mg/ml	2	100 %	None
Heran et al, 2008	2	0.1mg/ml	1	100%	None
Chung et al, 2010	1	0.1mg/ml	3	100%	None
Olutoye et al, 2006	1	4 micro grams/ml	1	100%	None
Afzal et el, 2002	1	0.1 mg/ml	2	100%	None

**Defined as no recurrent stricture or decrease dilation frequency

Incisional Therapy

 Alternative to repeat dilations the use of electrocautery





Incisional Therapy

- Use needle knife cautery in order to make radial cuts into the stricture
- Use ERBE cut settings of 100 to 200W
- Considered in refractory anastomotic strictures

Incisional Therapy


Incisional Therapy



Surgery

- Esophageal resection with reanastomosis
- Esophagogastric anastomosis
- Colonic interposition
- Jejunal interposition

Refractory Stricture Algorithm



Take Home Message

- Esophageal Dilation with balloon or savory dilators are equally safe and effective for the treatment of strictures
- Dilations should be performed every two weeks for 2-3 months before deeming a stricture refractory
- Intralesional Steroid therapy should be strongly considered as first line therapy for refractory strictures

Take Home Message

- Other therapies such as Mitomycin C, incisional therapy and stent placement have some reported benefit in small uncontrolled studies
- However, these therapies have more potential risks
- Surgical resection should be considered especially in short length strictures.

Thank You

Advanced Imaging in GI Endoscopy

Charles J. Lightdale, MD Columbia University New York, NY

Advanced Imaging in Endoscopy Currently Available

- High resolution white light endoscopy
- Magnification and chromoendoscopy
- Digital chromoendoscopy
- Autofluorescence imaging
- Confocal laser endomicroscopy
- Endocytoscopy

High-Resolution Endoscopy

CCD Pixels

Standard Endoscopy

300,000

High-Resolution

1,000,000

Kara, et al. Gastrointest Endosc 2005;61:671-678.

High-Definition Television

Scanning Lines

Standard Analog 576

High-Definition TV 1080

Curvers, et al. Endoscopy 2008;40:1000-1007.





BE with HGD

1-19

Normal

Optical Contrast Endoscopy [Virtual Image Enhanced Endoscopy]

- Reversible instant "virtual" contrast applied with the push of a button
- Offers a fast and clean alternative to physical chromoendoscopy
- Olympus Narrow Band Imaging (NBI), Pentax i-Scan, Fujinon FICE

Narrow Band Imaging (NBI)



Conventional



- Filters decrease the red light, allowing only narrow band of blue light and green light to illuminate the mucosal surface
- The system of NBI uses blue narrow band light (390-445 nm) and green narrow band light (530-550 nm)
- Blue light has a short wavelength that penetrates most superficially
- NBI improves the image of the mucosal surface patterns and highlights vasculature

Gono, K et al. J Biomed Opt 2004 Machida H et al. Endoscopy 2004





WLE



Magnification Endoscopy



- Optical zoom does not reduce resolution
- Focal length after maximum optical zoom is short, the area covered is small
- Maximal efficiency is reached in combination with chromoendoscopy

No dysplasia vs. dysplasia in BE



Regular villous / gyriform patterns



Irregular patterns or abnormal vessels



Autofluorescence Imaging (AFI)

- Endogenous substances fluoresce when excited with short wave-length light
- BE neoplasia different on AFI from BE
- Tri-modal Imaging: High Res+AFI+NBI
- Improves detection of BE neoplasia but has a high false positive rate.

AFI: High Grade Dysplasia



HD WLE

AFI

Combined Trimodal Imaging and Molecular Endpoints to Improve Risk Stratification in BE

- Targeted biopsies by AFI: 90 patients, 278 biopsies (AFI+ 178; AFI- 106)
- 3 biomarker panel correlated with dyplasia: aneuploidy, p53 IHC, Cyclin A (p < 0.05)
- Biomarkers
 in AFI+ areas (p=0.003)
- AFI- or < 2 biomarkers = low risk group: sensitivity 95%, specificity 80% for HGD/EC
 Shariff et al. DDW 2012; Abstract 958.

Microscopy for the Endoscopist Currently Available

- Confocal laser endomicroscopy
- Endocytoscopy

Confocal Laser Endomicroscopy

- Optical biopsy; in vivo histology
- Magnification and resolution (~1 micron)
- Dedicated endoscope system (eCLE)
- Catheter-probe based system (pCLE)
- eCLE slightly better resolution
- pCLE faster image acquisition; flexible use
- IV Fluorescein used for contrast

Kiesslich. Gastrointest Endosc Clin N Am. 2008;18(3):451-66. Wallace. Aliment Pharmacol Ther 2010;31:548-52.

Confocal Endomicroscopy



Confocal: Barrett's neoplasia



Neoplastic Cells

Kiesslich CGH,2006;4:979

Squamous Epithelium

Confocal Probe BE







WLE



pCLE





EMR

PATH = HGD

CLE in Inflammatory Bowel Disease

- 1. Grading severity of inflammation in UC based on crypt distortion and fluorescein leakage
- Predicting relapse in CD and UC based on ↑ crypt lumen width and irregular vessels
- 3. Molecular imaging in CD using topical FITC-Adalimumab to predict anti-TNF response
- 1. Sauk et al. DDW 2012 #21
- 2. Moussata et al. DDW 2012 #22
- 3. Atreya et al. DDW 2012 #Su1915



Per-Oral Cholangioscopy for Diagnosis of Malignant Biliary Strictures



Figure 8. (4) Cholangiogram showed indeterminate filing datect. Biopsy specimens showed no malignancy. (5) Percral video cholangioscopy (PVCS) showed thy irregularly shaped papiliay ladons from the cystic duct and clagnosed as malignancy.

Confocal Endomicroscopy for Diagnosis of Malignant Biliary Strictures

Miami Classification:

-Investigators from 6 centers reviewed videos of proven malignant and benign cases to develop descriptive classification and validate it



Combining 2 or more criteria: 96% sensitivity, 100% specificity for malignancy

Chen YK, et al. GIE 2010;71(5)AB788c



Mucinous Cyst Neoplasm

- Macrocystic lesions
- Viscous, mucoid fluid
- Fluid analysis: CEA>200, low amylase
- Mucin-secreting epithelial cells
- Malignant potential











Endocytoscopy

- The tip of the endoscope is equipped with a microscope-level objective optical system
- Allows cellular- level observation of the mucosal surface during endoscopy

Endocytoscopy images courtesy of H. Inoue, MD.

Endocytoscopy: Dual CCD Integrated Scope type


Spec. of Dual CCD Integrated Scope type

		GIF-Y0001	
Conven	Image Quality	Q-Image	
-tional	Magnification	Max x80	
Cellular	Magnification	x580 on 19 inch monitor	
Imaging	Field of view	400 x 400 μm	
	Horizontal res.	4.0 μm	
	Depth of field	0-50 μm	
Distal end outer diameter		φ 11.6 mm	
Insertion tube outer diameter		φ11.3 mm	
Channel diameter		φ2.8 mm 71	

Probe type



CM solution Crystal violet and methylene blue solution



Crystal violet : methylene blue 0.025% : 0.05%

 \times 1 10 times diluted methylene blue concentration

Olliver, J. R., C. P. Wild, et al. (2003). "Chromoendoscopy with methylene blue and associated DNA damage in Barrett's oesophagus." <u>Lancet</u> **362**(9381): 373-4.







Endocytoscopy Background, ECA-2





Advanced Imaging in Endoscopy Currently Available

- High resolution white light endoscopy
- Magnification and chromoendoscopy
- Digital chromoendoscopy
- Autofluorescence imaging
- Confocal laser endomicroscopy
- Endocytoscopy

Advanced Imaging in Endoscopy Under development

- Angle-Resolved Low-Coherence Interferometry (a/LCI)
- Optical Coherence Tomography
- Volumetric Laser Endomicroscopy
- Light Scattering Spectroscopy
- Raman Spectroscopy
- Reflectance Spectroscopy
- Molecular Imaging with fluorescent probes



Detecting the Primary Marker for Cancer

Pathologist View

Normal tissue



Precancerous tissue



65% agreement between pathologists





Oncoscope



Terry, et al. Gastroenterology 2011;140:42-50.

Volumetric Laser Endomicroscopy Longitudinal Whole-Organ Views



VLE Optical Probe

• Optical fiber rotates within center lumen of catheter sheath





• Helical pullback of the probe creates a series of transverse images

NORMAL SQUAMOUS MUCOSA



Cardia, BE, Squamous

NORMAL CARDIA -PIT & CRYPT ARCHITECTURE -HIGHLY REFELECTIVE SURFACE -REDUCED IMAGE PENETRATION



BARRETT'S

-IRREGULAR SURFACE -LOSS OF LAYERED ARCHITECTURE -IRREGULAR CRIBIFORMED GLANDS -GLANDS OR DUCTS IN MUCOSA



NORMAL SQUAMOUS -LAYERED ARCHITECTURE



SCALE BAR = 2MM

Suspected Intramucosal Carcinoma



Vascular View



Endoscopic Optical Biopsy: In Vivo Histology

- Potential for improved diagnosis in many diseases, inflammatory, vascular, and neoplastic.
- Improve cost effectiveness with fewer biopsies
- Provide more accurate diagnosis with a targeted rather than random approach.
- Guide endoscopic therapy "on the spot" in "realtime" to avoid delay and promote efficient management.

Eosinophilic Esophagitis: Diagnosis

Chris A. Liacouras, MD Professor of Pediatric Gastroenterology University of Pennsylvania The Children's Hospital of Philadelphia

> CA Liacouras Children's Hospital of Philadelphia University of Pennsylvania

AIMS

- To provide history behind the diagnosis of EoE
- To define EoE and explain the EoE Diagnostic Guidelines
- To provide information on the clinical presentation, endoscopic evaluation and histologic findings required to make a diagnosis of EoE
- To briefly update the available treatment options for EoE

CA Liacouras⁹⁰ Children's Hospital of Philadelphia University of Pennsylvania

History & Definition

CA Liacouras Children's Hospital of Philadelphia University of Pennsylvania

Distribution of EoE



CA Liacouras⁹² Children's Hospital of Philadelphia University of Pennsylvania

Eosinophilic Esophagitis History

Pre - 1982

Rare reports of esophageal eosinophila

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Winter, et al, - 1982
"Eosinophils as a diagnostic criterion for GERD"
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1982 - 1995

Pathologists reported "almost all" esophageal biopsies that had eosinophils as "reflux esophagitis" with no other description

> CA Liacouras⁹³ Children's Hospital of Philadelphia University of Pennsylvania

Landmark Article

Eosinophilic Esophagitis Attributed to Gastroesophageal Reflux: Improvement With an Amino Acid–Based Formula

KEVIN J. KELLY,*'[†] AUDREY J. LAZENBY,[§] PETER C. ROWE,* JOHN H. YARDLEY,^{||} JAY A. PERMAN,*'[†] and HUGH A. SAMPSON*'[¶]

Divisions of *Pediatric Gastroenterology/Nutrition and [¶]Pediatric Allergy/Immunology and Departments of *Pediatrics and [∥]Pathology, The Johns Hopkins University School of Medicine, Baltimore, Maryland; and [§]Department of Pathology, University of Alabama at Birmingham, Birmingham, Alabama

CA Liacouras⁹⁴ Children's Hospital of Philadelphia University of Pennsylvania

EoE Definition 1995 – 2007

- 1995 2002
 - Thought to primarily a rare pediatric disease; ? food allergy
 - –? Pathognomonic endoscopic/histologic features
- 2002 2005
 - Adult involvement dysphagia a predominant symptom
 - EoE becoming more prevalent; confusion between children and adults
 - Realized no pathognomonic features
- 2006 FIGERS (60+ physicians @ AAAAI)
- 2007 1st EoE Guideline

CA Liacouras 95 Children's Hospital of Philadelphia University of Pennsylvania

2007 Consensus Recommendations

- Significant increase in number of pediatric and adult patients identified with EoE across specialties
- Few controlled trials = controversies in management
- Summary of information from FIGERS meeting
 - Systematic review of literature performed up to 2006
 - Expert opinion to fill in knowledge gaps
- Recommendations included
 - Current state of knowledge on EoE
 - Strategies to advance field and future research

Furuta, GT. et al; Gastroenterology 2007; 133:1342-63.

CA Liacouras⁹⁶ Children's Hospital of Philadelphia University of Pennsylvania

2007 Consensus Recommendations

Clinicopathologic diagnosis

- Presence of clinical symptoms related to esophageal dysfunction
 - •Vomiting, Abdominal pain, Heartburn, Dysphagia, Reflux sympyoms, Feeding difficulty, etc.
- Isolated esophageal eosinophilia
 - •> 15 eos per 40X HPF
 - Histology of remainder of GI tract normal
- Exclusion of other GI disorders
 - Absence of pathologic GERD
 - -Lack of response to PPI therapy or normal pH probe
 - Infection, Crohn's disease, hypereosinophilic syndrome

Furuta, GT. et al; Gastroenterology 2007; 133:1342-63.

CA Liacouras⁹⁷ Children's Hospital of Philadelphia University of Pennsylvania

2007 - 2011

- Scientific publications on EoE doubled
- Increasing recognition of patients with EoE
 - Poor use of the 2007 Recommendations
 - Survey by AAAAI and NASPGHAN revealed only 1/3 of physicians followed 2007 guidelines to make diagnosis
 - Many investigators still not using clinico-pathologic diagnosis - any patient with esophageal eosinophilia or food impaction and endoscopic findings = EoE

CLINICAL REVIEW

Variability in Diagnostic Criteria for Eosinophilic Esophagitis: A Systematic Review

Evan S. Dellon, M.D.,^{1,2} Ademola Aderoju, M.D.,² John T. Woosley, M.D., Ph.D.,³ Robert S. Sandler, M.D., M.P.H.,² and Nicholas J. Shaheen, M.D., M.P.H.^{1,2}

> CA Liacouras⁹⁸ Children's Hospital of Philadelphia University of Pennsylvania

2011 Consensus Report

- Panel of 33 physicians (6 months)
- Conceptual Definition

-"Eosinophilic esophagitis represents a chronic, immune/antigen mediated, esophageal disease characterized clinically by symptoms related to esophageal dysfunction and histologically by eosinophil-predominant inflammation"

Pediatric and Adult EoE likely the same disease

Liacouras et al, JACI, 2011

CA Liacouras⁹⁹ Children's Hospital of Philadelphia University of Pennsylvania

2011 Updated Consensus Report

Diagnostic Guideline

- EoE is a clinico-pathologic disease
- Clinically characterized by esophageal dysfunction
- Pathologically 1 or more biopsies show eosinophil predominant inflammation (15+ eos in peak hpf)
- Isolated to esophagus (need for other GI biopsies)
- Other causes need to be excluded
 - "PPI responsive esophageal eosinophilia"
 - Distinguish between "EoE" and "esophageal eosinophila"
- EoE diagnosis made by clinicians

– Rarely < 15 eos/hpf (if other path features are present)</p>

CA Liacouras⁰⁰ Children's Hospital of Philadelphia University of Pennsylvania

Esophageal Eosinophilia

- Histologic Finding
 - Eosinophilic Esophagitis
 - Gastroesophageal Reflux Disease
 - PPI-responsive esophageal eosinophilia
 - Celiac Disease
 - Eosinophilic gastroenteritis
 - Crohn's Disease
 - Hypereosinophilic syndrome
 - Achalasia
 - Vasculitis, pemphigus, connective tissue disease
 - Infection
 - GVHD
 - Others

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PPI-responsive esophageal eosinophilia

	Patient 1	Patient 2	Patient 3
Age (yr)/sex	14/M	25/M	13/F
Presentation	Pain	Food impaction	Dysphagia
Environmental Allergies	Yes	Yes	No
Treatment	Omeprazole 10 mg BID	Omeprazole 20 mg BID	Omeprazole 20 mg QD
Eosinophils/HPF			
Before treatment	37	21	59
After treatment	1	3	0

Many other publications since 2006 have corroborated results

Ngo, et al. Am J Gastroenterol 2006;101:1666–1670.

CA Liacouras⁰² Children's Hospital of Philadelphia University of Pennsylvania

PPI-responsive esophageal eosinophilia

- Considered to be "distinct" from EoE
- Etiology
 - Gastroesophageal Reflux responsive to acid suppression
 - Anti-inflammatory effect of PPI
 - ? etiology
 - •? Peptic, ?Allergic, ?Subset of EoE
 - •? Combination of GERD and EoE
- Important to make distinction
- Further research needed

CA Liacouras⁰³ Children's Hospital of Philadelphia University of Pennsylvania

Epidemiology and Incidence of Eosinophilic Esophagitis

CA Liacouras Children's Hospital of Philadelphia University of Pennsylvania

EoE Incidence/Prevalence

Children

- Incidence 1-2/10,000 (Noel et al 2004)
- Incidence 4-5/10,000 (Liacouras 2012 in press)
- Prevalence significantly increasing
- Adults
 - Olten County, Switzerland Hruz et al 2011
 - Increase in incidence from 1/100,000 in the 1990's to close to 10/100,000 by 2009
 - Prevalence also significantly increased

CA Liacouras⁰⁵ Children's Hospital of Philadelphia University of Pennsylvania

Genetics

CA Liacouras Children's Hospital of Philadelphia University of Pennsylvania
EoE Vs Reflux Esophagitis (GERD)



Blanchard, et al; J Clin Invest 2006.

CA Liacouras⁰⁷ Children's Hospital of Philadelphia University of Pennsylvania

EoE - Genetics

- Increased incidence in siblings and 1st degree relatives
- Collaboration between CHOP and Cincinnati Children's Hospital – 2010
- Nature Genetics 42:289-10, 2010
- Identified gene locus at chromosome 5q22
- TSLP gene (Thymic Stromal Lymphopoetin Protein)
- Future genetic markers may help differentiate causes of esophageal eosinophilia and identify specific genotypes/phenotypes which identify severity of disease (fibrosis) or which treatment may be effective

CA Liacouras⁰⁸ Children's Hospital of Philadelphia University of Pennsylvania

Clinical Symptoms

CA Liacouras Children's Hospital of Philadelphia University of Pennsylvania

Clinical Features

- Male predominance (about 3:1)
- Multiple reports of familial clustering (within and across generations)
- Strong association with other atopic disorders: asthma, allergic rhinitis, eczema other food allergies
- Chronic condition in children and adults

Furuta, GT. Gastroenterology 2007; 133:1342.

CA Liacouras¹⁰ Children's Hospital of Philadelphia University of <u>Pennsylvania</u>

Pediatric Symptoms

- Symptoms similar to GERD
 - -Heartburn, regurgitation
 - -Vomiting
 - Epigastric/Chest pain
- Dysphagia, Food impaction
 - More common in older children and adolescents
 - Dysphagia > food impaction
- Failure to thrive
- Feeding issues

CA Liacouras¹¹ Children's Hospital of Philadelphia University of Pennsylvania

Eosinophilic Esophagitis Primary Presenting Complaint, by Age



Noel RJ, Putnam PE, Rothenberg ME. Eosinophilic Esophagitis. NEJM 2004

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Pediatric Symptoms - CHOP



CHOP - 3 year period

Liacouras CA, et al, in press

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Adult Symptoms

- Dysphagia & Food Impaction
 - Studies conducted pre 2008
 - MacKenzie et al. 2008
 - Prasad et al 2007
- Chest pain, Heartburn & Reflux like symptoms
 - Reported more frequently in studies since 2008
 - Forouton et al. 2010
 - Similar to children 5-10% of pts with chronic reflux
 - ? Early recognition of patients with chronic reflux symptoms may prevent dysphagia

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Eosinophilic Esophagitis Age of patient @ diagnosis

Age of patient at time of diagnosis – 381 patients



Liacouras CA et al, 2005

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Adult EoE Presentation (Age)



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Association of Atopy with EoE

Ref	# of Pts	Age (Yrs)	Asthma	AR	AD	Food
General Population			10%	20- 40%	5- 20%	1-6%
Spergel	620	8m-20	50%	61%	21%	16%
Assad	89	3m-18 yr	39%	30%	19%	9%
Sugnanam	45	3m-16 yr	66%	93%	55%	24%
Guajardo	39	1m -31	38%	64%	26%	23%
Roy-Ghanata	23	18-57	26%	78%	4%	

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Diagnostic Studies

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Esophageal Rings



Katzka DA

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Small Caliber Esophagus



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EoE – Contrast Studies

- Not needed for every EoE patient
- Useful in EoE patients who
 - Have significant dysphagia
 - Food impaction
 - Severe chest pain
 - Patients with a history of strictures and dilation
- Information provides
 - Esophageal strictures (length and severity)
 - Esophageal diameter (small caliber esophagus)

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Endoscopic Findings & Complications

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Normal Esophagus



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Esophageal Furrowing



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White Plaques



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Esophageal Rings



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Small Caliber Esophagus



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Pathognomonic?



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EoE Complications – Sliding Hiatal Hernia



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EoE – Sliding Hiatal Hernia



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Visual Endoscopic Findings

- Suggestive but not pathognomonic of EoE
- Up to 30% of visually normal endoscopies have been reported to have abnormal biopsies diagnosed with EoE
 - Extremely important during or after therapy when visual findings suggest resolution or ongoing disease but biopsies reveal the "opposite"
- Biopsies must be obtained

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Histology of EoE

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Normal Esophagus



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Eosinophilic Esophagitis Histology



Other histologic findings

- Basal cell hyperplasia
- Rete peg elongation
- Subepithelial lamina propria fibrosis
- Extracellular eosinophil granules
- Increases in other cell types
 - Lymphocytes
 - -Mast Cells

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Eosinophilic Esophagitis

Eosinophilia is often patchy

Multiple biopsies are necessary

Number of eosinophils in most affected field



Number of Biopsies to Diagnose Pediatric EoE?



Shah, et al ; *Am J Gastroenterol*, In Press 2009.

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Distal vs Proximal Biopsies



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Biopsies – EoE Guidelines

- Multiple mucosal biopsies of the distal (2-4) and proximal esophagus (2-4) must be obtained
- "15+ eosinophils per hpf" in the most densely involved hpf, in the single worst biopsy specimen
- Problems
 - -Lack of standardization of size of "hpf"
 - Eosinophils may be partially digested
 - May not always correlate with clinical symptoms especially after beginning treatment
 - Is the number correct?

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Future Diagnostic Tests ?

Genetic markers – genotype

Serum
Esophageal Tissue

Serum, Tissue or Stool Biomarkers
Endoscopic Ultrasound

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Treatment Esophageal Dilation

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Savary Esophageal Dilators



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Laceration After Dilation in EoE



Hirano C. Foreign Bodies in the Esophagus. In: Shields, LoCicero, Feins, Reed, eds. *General Thoracic Surgery 7th Ed.* Lippincott Williams & Wilkins Publ. Chapter 145.

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Esophageal Dilation in EoE Recommendations

- Dilation does not address the underlying disease process
- Relapse is common after dilation although prolonged remission can occur
- Significant risk of long mucosal lacerations and pain
- Esophageal perforation risk is low but consequences can be substantial
- Pharmacologic and dietary therapy is effective at relieving symptoms and treating strictures
- Whenever possible, pharmacologic or dietary therapy should be attempted prior to esophageal dilation

Furuta, Liacouras. AGA Institute Consensus Recommendations. *Gastroenterology* 2008;133(4):1342.

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Steroid Treatment in Pediatrics

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Oral Steroid Studies



1 mg/kg BID; max 30 mg BID

Liacouras, et al; *J Pediatr Gastroenterol Nutr* 1998; 27:90. Schaefer, et al; *Clin Gastroenterol Hepatol* 2008; 6:621.

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Topical Steroids



*Post treatment data on 16 patients.

Konikoff, et al; *Gastroenterology* 2006;131:1381. Noel, et al; *Clin Gastroenterol Hepatol* 2004; 2(7):523. Teilbauam, et al; *Gastroenterology* 2002; 125:1660. Schaefer, et al; *Clin Gastroenterol Hepatol* 2008; 6:621.

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Liquid Budesonide

- 20 children with EoE (baseline: 87 eos/hpf)
- Prescribed liquid budesonide (1-2 mg once daily) mixed with a sucralose (Splenda[®]) paste
 - 16 responders (< 8 eos/hpf);
 - 3 partial responders (8-23 eos/hpf);
 - 1 non-responder (no change in eos) after 3-4 months of treatment
 - No significant adverse effects; esophageal candida in one

Aceves, et al; Am J Gastroenterol 2007; 102:2271.

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Recommendations for Corticosteroids

- Systemic and topical corticosteroids effectively resolve the acute clinicopathological features of EoE
- When discontinued, the disease generally recurs
- Systemic corticosteroids may be utilized in emergent cases such as dysphagia requiring hospitalization, dehydration due to swallowing difficulties and weight loss, etc.
 - Because of the potential for significant toxicity their long-term use is not recommended
- Topical corticosteroids are effective in inducing a remission of EoE when utilized in high doses (pediatrics & adults)
 - The incidence of long term side effects with this form of administration has not been formally studied, well tolerated (fungal infections)
- Topical corticosteroids are used for maintenance of EoE but have not been well studied

Furuta, Liacouras. AGA Institute Consensus Recommendations. *Gastroenterology* 2008; 133(4):1342

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Dietary Treatment in Children

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History of Diet and EoE

- In 1995: "Eosinophilic esophagitis attributed to gastroesophageal reflux: improvement with an amino acid-based formula"
 - 10 patients with refractory reflux symptoms
 - 6 had received anti-reflux surgery without resolution
 - All with markedly elevated esophageal eosinophils
- Patients given a trial of an "elemental diet"
 - Amino acid based formula
 - Minimized any risk of food allergy

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Kelly, et al; Gastroenterology 1995; 109:1503.

Diet and Eosinophilic Esophagitis

• After elemental diet:

- Symptom resolution in 8 patients, improvement in 2
- Improvement occurred within 3 weeks
- 100% biopsies improved
- Symptoms returned after food was reintroduced
- Conclusions:
 - EoE is an antigen-driven disease
 - EoE improves with food elimination



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Dietary Management Amino Acid–Based Formula

172 Patients (128 nasogastric tube, 32 oral, 4 failed, 8 noncompliant)

- 160 patients completed therapy
- Patients evaluated 4-6 weeks after instituting diet

160 Patients	Pre-diet	Post-diet	<i>P</i> Value
Eosinophils per hpf	38.7 ± 10.3	1.1 ± 0.6	<.001
Dysphagia	30	1	<.01
GERD symptoms	134	3	<.01

Liacouras, et al; *Clin Gastroenterol Hepatol* 2005; 3:1198.

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EoE – Elemental Diet



Before

After

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Empiric Elimination Diet

- Six food elimination diet (SFED)
- 60 EoE patients retrospective review
 - -35 given diet without milk, soy, wheat, egg, peanut, nut and fish
 - -25 given amino acid formula
- Biopsies done at start compared with 6 weeks of diet therapy
- Improvement in restricted group 75% while amino acid group 90%

Kagalwalla, et al; Clin Gastro Hepatol, 2006; 117(2Suppl):S470.

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Direct Allergy testing for EoE



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Which Diet to Use?



Kagalwalla, et al; *Clin Gastroenterol Hepatol* 2006; *117(2Suppl):S470*. Liacouras, et al; *Clin Gastroenterol Hepatol* 2005; 3:1198. Spergel, et al; *Ann Allergy Asthma Immunol* 2005; 95(4):336.

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Other Treatments

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Response of EoE to Cromolyn Sodium

- 14 patients
- GER symptoms

 0/13 improved
- Dysphagia
 0/1 improved



Liacouras, et al; Clin Gastroenterol Hepatol 2005; 3:1198.

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Leukotriene Receptor Antagonists

Montelukast (Singulair[®])

- Blocks the action of leukotriene D4 at CysLT₁
- CysLT₁ found in eosinophils, among other places

Trial of 8 EoE patients

- 7 of 8 patients with dysphagia had resolution of symptoms
- 5 patients remained in clinical remission for 14 months
- Patients relapsed within 3 weeks of stopping the medication
- No histologic changes occurred

Attwood et al; Gut 2003; 52(2):181.

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Biologic Treatment

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Interleukin 5 (IL-5)

Cytokine that regulates eosinophil function

- Proliferation and release from bone marrow
- Maturation
- Survival
- Activation

Several studies in patients with HES

Mishra, et al; *J Immunol* 2002; 168:2464. Stein, et al; *J Allergy Clin Immunol* 2006; 118:1312. CA Liacouras⁶² Children's Hospital of Philadelphia University of Pennsylvania

Anti IL-5



Stein, et al.; JACI, 2007

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THE INTERNATIONAL GASTROINTESTINAL EOSINOPHIL RESEARCHERS

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Advocacy Groups

- American Partnership for Eosinophilic Disorders

 <u>www.apfed.org</u>
- Campaign Urging Research for Eosinophilic Disorders
 - -www.curedfoundation.org
- Food Allergy Network

-www.foodallergy.org

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Conclusions

- EoE is a clinico-pathologic disorder diagnosed by clinicians
- EoE can occur "at any age"
- Pediatric and Adult EoE are likely the same disease
- Incidence and prevalence have increased
- Important that you make the distinction between
 - Eosinophilic Esophagitis
 - Esophageal Eosinophila
 - "PPI-responsive" esophageal eosinophilia
- "Stay tuned"
 - Expect changes to occur within the guidelines as therapy, research and interest continues

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Section of Pediatric Gastroenterology, Hepatology & Nutrition



Baylor College of Medicine

Endoscopic Hemostasis

Douglas S. Fishman Director, GI Endoscopy Interim Co-Director TCH Liver Center Assistant Professor of Pediatrics









CASE

- 12 y/o male with a massive obstructing neck tumor
- Received several days of high dose corticosteroids
- Hgb 7-8, stable with decreased need for transfusion over 72 hrs
- Planned EGD
 with fiberoptic
 intubation

DUODENAL BULB





- Discuss the role of endoscopy in the management of non-variceal and variceal UGI bleeding
- Review the role of combined therapeutic modalities and demonstrate practical uses of endoscopic techniques
- Define potential limitations and complications of therapeutic endoscopy

The techniques

-Injection therapy -Thermal coagulation Multi-polar electrocautery (MPEC) Argon Plasma -Clip application -Variceal band ligation

Patient Assessment

- High risk stable vs. unstable
 - Shock, hypovolemia, or marked anemia
 - Co-morbidity (Cardiac, BMT)
 - When?
- Hemodynamics, measures of hemostasis
 Blood products available
- Where to do your endoscopy? (OR, ICU, ED,GI Unit)-

- general anesthesia and protected airway

Equipment

- Endoscopy Technicians
- Nursing
 - Endoscopy Unit
 - Operating Room
- Pediatric Endoscopists
 - Fellows
 - Attendings
 - Endoscopy "Back-up"
- Surgical Staff
- Adult GI Endoscopists

Equipment

- Bleeding kit ("tackle-box")
 - Band ligation kit, multiple hemostatic clips
 - Flexible and stiff sclerotheapy needles
 - Injectables (epi, sodium morrhuate)
- Irrigation and Suction
- Endoscopes
 - Scope diameter
 - Channel size (2.4, 2.8, 3.2+)
 - Duodenoscopes
 - Enteroscopes

Endoscopic Criteria

 Acute hemorrhage - Forrest I a (Spurting hemorrhage) - Forrest I b (Oozing hemorrhage) Signs of recent hemorrhage - Forrest II a (Visible vessel) - Forrest II b (Adherent clot) - Forrest II c (Hematin on ulcer base) No signs of recent hemorrhage - Forrest III

> Forrest et al. Lancet 1974; 11: 394-7 Lau et al. GIE 1997: 46: 33-6.
Forrest 1a-"spurters"



Visible Vessel or Adherent Clot ?



Visible Vessel or Adherent Clot ?



Forrest IIc vs. Forrest III



Forrest III





Variceal Grading

Esophageal Varices

- I, II, III, IV
- Small, medium, large
- % obstruction of lumen
- Vessel on Vessel
- Additional signs:
 - cherry red spots (petechiae of 1-2 mm on the variceal surface)
 - red wale marks (fine capillaries on the variceal surface, resembling whipping marks)
- Gastroesophageal and Gastric Varices

Sarin Classification of Gastric Varices Sarin et al. Hepatology. 1992



Endoscopy Consenus Statement

- An high-risk endoscopic stigmata (active bleeding or a visible vessel in an ulcer bed) is an indication for immediate endoscopic hemostatic therapy
- Monotherapy, with injection or thermal coagulation, is an effective hemostatic technique for high-risk stigmata; however, the combination is superior to either treatment alone.

Endoscopy Consensus Statement

- Low-risk endoscopic stigmata (a cleanbased ulcer or a nonprotuberant pigmented dot in an ulcer bed) is not an indication for endoscopic hemostatic therapy
- A clot in an ulcer bed warrants targeted irrigation in an attempt at dislodgment, with appropriate treatment of the underlying lesion

Barkun et al. Annals of Internal Medicine 2003

Benefits of Endoscopic Therapy

- Endoscopic therapy better than no therapy for risk of rebleeding and need for surgery : – ACTIVE BLEEDING
 - Non-bleeding visible vessels
- Epinephrine compared to other monotherapies:
 - epinephrine alone was less effective and discouraged its use as a solitary agent
 - rebleeding or need for surgery

Laine and McQuaid, Clin Gastroenterol Hepatol 2009; 7: 33-49

Injection Therapies

- Epinephrine (vasoactive)
 - (1:10,000) 9 mL NS with 1 mL 1:1000)
 - Best in combination with thermal or mechanical coagulation
- Sclerosants (lead to thrombosis)
 - Sodium morrhuate (2.5-5%)
 - Sodium tetradecyl sulfate
 - Absolute alcohol
- Polymers
 - Cyanoacrylate
 - » N-butyl-2 (Histocryl and Lipiodol) or 2-octyl (Dermabond)
 - Fibrin glue (fibrinogen and thrombin)

INJECTION

ULCER BASE

VISIBLE VESSEL

- Prime needle outside
- Identify lesion (wash)
- Insert catheter
- Leave space between lesion and scope to extend needle



- Inject 0.5 mL until bleb formed
- Pull catheter back then needle
- Repeat in remaining quadrants

Duodenal ulcer 1:10,000 epinephrine

The techniques

-Injection therapy -Thermal coagulation MPEC Argon Plasma -Clip application -Variceal band ligation

Thermal and Biothermal

- Thermal coagulation
 - Heater Probe
 - Bi-polar Coagulation
 - Multi-polar Coagulation (MPEC)
- Bio-thermal coagulation
 - Argon Plasma Coagulation (APC)



Multi-polar Electrocautery (MPEC)

- Generates heat indirectly by passage of current through tissue
- Allows for coaptation
- Leads to coagulation and vessel contraction

When to use multipolar or heater probe

- Duodenal ulcer
- Gastric ulcer
- Mallory-Weiss Tear
- Dieulafoy lesions
- Vascular malformations (GAVE, radiationinduced)

Multi-polar Electrocautery (MPEC)

- Use 7 or 10 French catheter
- No grounding necessary but requires electrosurgical unit
- Set power to 15 to 20W (less for colon)
- Apply pressure first to tamponade
- Depress foot pedal 2-4 seconds (repeat as needed)
- Pull probe back gently and irrigate





Multi-polar Electrocautery (MPEC)



MPEC Tips

- Due to various angulations, may need to bring catheter out prematurely (e.g antrum for duodenal ulcer)
- Catheters with combined sclerotherapy needle may be difficult in retroflexion
- Larger vessels require larger probe
- Less optimal for coagulopathy

Argon Plasma Coagulation



www.youtube.com

Argon Plasma Coagulation

- Non-contact thermal hemostasis
- The tungsten electrode in the probe ionizes argon gas
- Argon beam seeks nearest tissue
- Limited depth of coagulation (2-3 mm) with contact at surface
- Catheter can accommodate 2.4 mm channel

APC Uses

- Vascular ectasias (GAVE and DAVE)
- Mallory-Weiss tears
- Duodenal and Gastric Ulcers
- Radiation induced injury
- Destruction of sessile polyps (duodenal adenomas in FAP)

APC Tips

- Decompress frequently
- Use 7F or 10F catheter
- Set at 40W (15-20 in colon)
- Set flow 0.5-1L/min
- Use pulse setting and paint the area of interest
- Keep the black strip of catheter in view to avoid damage to endoscope



Mechanical

- Endoclips
 - Single Clip (Resolution, QuikClip2, TriClip)
 - Multi Clip (InScope)
- Endoscopic "Loops"
- Elastic band ligation
 - Esophageal Varices
 - Dieulafoy lesions
 - Polypectomy
 - EMR (Endoscopic mucosal resection)

The techniques

-Injection therapy -Thermal coagulation MPEC Argon Plasma -Clip application -Variceal band ligation

Hemostatic Clips

- Mucosal/sub-mucosal defects < 3 cm
- Arteries < 2-3 mm
- Polyps < 1.5 cm in diameter
- Need endoscopes with working channels equal to or greater than 2.8mm.
- Active bleeding or lesions with coagulopathy

When to use clips for hemostasis

- Duodenal and Gastric ulcer
- Mallory-Weiss Tear
- Early anastomotic bleeding
- Post-polypectomy
- Prophylaxis (pre-polypectomy, EMR)
- Post-variceal banding

Hemostatic Clip Options

- Boston Scientific (Resolution Clip)
- Olympus (Quick Clip2)
- Wilson Cook (Tri-Clip)












A TEACHING HOSPITAL OF HARVARD MEDICAL SCHOOL

Courtesy of Kai Matthes, MD

Closure of gastrotomy with over-the-scope clips



Clip Tips

- Practice with assistant prior to "live" use
- May need to bring out in antrum and assess opening, closing and angles
- To close: Snap, Crackle, and then may need two hands to create... POP
- To release, assistant should open their hand, endoscopist should keep catheter steady and even pull back slightly
- Have both lengths available (155 and 235 cm)

More Clip Tips

- Be familiar with clips
- Have multiple available, can tamponade feeding vessels
- Work close
- Inject with epinephrine if oozing
- Head-on or tangential, don't pinch the vessel
- Rotate clip
- Push into mucosa and gently suction
- Close

Hemostatic Clip Tips: Troubleshooting

- Deployment of clip too far from endoscope
- Knock off clips already deployed
- Premature closure of clip
- Insufficient number of clips available
- Failure to release clip...open the hand
- Attempt to clip erosive surface, best to have some intact mucosa to clip

Case

- 12 y/o male with facial anomalies receiving gastrostomy feedings
- presented with hematemesis and melena
- EGD done via the gastrostomy tract as a port of entry for the upper endoscope
 - gastric body ulcer with a visible vessel was seen, likely secondary to mechanical stress from his gastrostomy button.



Back to our Case

- 12 y/o male with a massive obstructing neck tumor
- Received several days of high dose corticosteroids

- Hgb 7-8, stable with decreased need for transfusion over 72 hrs
- Planned EGD with fiberoptic intubation

DUODENAL BULB



DISCUSSION

What should you do with a CLOT?





What to do with adherent clots

- 56 patients at seven centers found to have fresh adherent clots with no active bleeding
- The clot was irrigated with 200 cc of forcibly injected water.
- Randomized into treatment with injection and heater probe or medical management
 - Those randomized to endoscopic therapy had the base of the adherent clot injected with 1/10,000 epi in four quadrants with at least 1 cc in each quadrant.

To remove or not?

- The clot was removed and heater probe (30 J) a minimum of 3 coaptive pulses.
- Rebleeding rates were 34.3% (12/35) in the medical treatment arm vs 4.8% (1/21) in endoscopic group. (p<0.02).
- Endoscopic treatment with injection of the base of the clot, removal, and heater probe coagulation significantly reduces rebleeding rates.

Bleau et al. GIE; **2002;56:1-6.** Kahi et al. Gastro 2005;129:855–862

Endoscopic Therapy vs. No Endoscopy for Treatment of Clots

- Meta-analysis
- No significant benefit in further bleeding, surgery or mortality
- 2/5 favored endoscopy, 1/5 had n=5 patients
- NNT = 2
- Did not include rebleeding

Laine and McQuaid, Clin Gastroenterol Hepatol 2009; 7: 33-49

How to remove the clot

- Vigorous irrigation will expose high-risk vessels and remove clot
- Snare removal (like polyp)
- Probe with biopsy forceps
- Manipulate with endoscope
- Suction
- Surgical availability?

The techniques

-Injection therapy -Thermal coagulation MPEC Argon Plasma -Clip application -Variceal band ligation

Variceal Band Ligation (VBL)

- Arrest bleeding and obliterate/eradicate the varix
- VBL is a the use of a rubber band when placed over a varix, leads to thrombosis





Biliary Atresia-Grade 2

Variceal Band Ligation

Wilson Cook 4,6, 10 Shooter® Boston Scientific Super 7® ConMed Auto-Band Ligator®



VBL use in children

- In adults, compared to sclerotherapy
 - Decreased mortality (45% vs 28%)
 - Decreased complications (22% vs 2%)
 - Less recurrent hemorrhage and fewer sessions (NS)
- Majority of studies include patients with both intrahepatic and extrahepatic disease
- >90% variceal eradication in most series

Stiegmann GV et al. NEJM 1992; 326: 1527-1532 McKiernan P et al. JPGN 2002; 34: 207-211 Celinska-Cedro et al. J Pediat Surg; 38: 1008-11

- Identify varix of concern (map out remainder)
- Remove scope and attach ligation device
- Start low in the distal esophagus with high risk lesions first



 Angle scope so that varix can roll into banding cap. All edges of the cap should surround the varix (circumferential).



- Apply suction-when varix engorges ³/₄ of cap obstructing endoscopic view-get ready
- Turn the banding device when there is a full "red out"





Ulcers 1 week post-VBL CAPTURE OK Facility Fishman

000001421

¢

03/20/2010

12:38:08

F

VBL Tips

- Re-intubation with ligation device can be difficult
- Major limitation is patient size (10 kg?)
- Minimize touching bands with endoscope after placement
- Have sclerotherapy equipment available

Complications of VBL

- Bleeding (early and late)
- Infection
 - SBE prophylaxis not recommended
 - Antibiotics for acute bleeding only
- Perforation (rare)
- Stricture (rare)

Conclusions

- Several methods for treatment of gi bleeding in children are available
- Each procedure is patient specific and requires unique tools
 - Further studies are needed in pediatric patients

Training

- Text/Journals
 - Handbook of Gastroenterologic Procedures (Drossman)
 - JPGN, AJG, Gastrointestinal Endoscopy (GIE) and Endoscopy

Video

- DAVE project
- ASGE Training Library
- Computer Simulation (bleeding modules)
- "Hands-On" Training
 - NASPGHAN/ASGE courses
 - ASGE Center (Chicago, IL)
- Adult GI Collaboration (observation, preceptorship)

http://daveproject.org

O O The DAVE Project - Gastroenterology - Atlas of Endoscopy			
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	VE Project - Gastroenterology ME Mission Contributors Submit Search	go	Contributors From: Georgetown University Hospital
Endoscopy Atlas Atlas Videos What's New Gastroenterology	The DAVE Project, an acronym for the Digital Atlas of Video Education, is a collection of teaching tools. The project consists of a gastrointestinal endoscopy video atlas and medical lectures and presentations. The most recent additions to the collection are displayed below. Physicians are encouraged to submit material, for consideration, new entries to enrich and expand the atlas.		
Fellows' Curriculum	Pancreas - Advancing the Principles	s Original Video	DAVE ASGE CME
Pathology Slide Box Grand Rounds	of Minimally Invasive Surgical Therapy: A Percutaneous, Combined IR / Flexible Endoscopic Pancreatic Necrosectomy Matthew T. Moyer, MD, MS : 20 Aug 2009		ASCENTICAL
Clinical Journal Club	interventional techniques to establish a retroperitoneal access site that will allow repeated <u>Am</u> endoscopic access <u>view more</u>		
Fellows' Rounds			With AMA PRA Category 1 Credit ™ awarded by the
PubMed Feed			American Society for Gastrointestinal Endoscopy,
Nursing ASGE Videos DDW Video Forum	Intestine - Total Gastrectomy with Esophagojejunostomy Chandra S. Dasari, MD : 20 Aug 20	Original Video	you can now earn CME credit for watching selected DAVE material. <u>Learn</u> <u>more</u>
CME Activity			
Translate Page	Biliary - Multiple Liver Microabscesses in Malignant Biliar	Original Video	DDW 2009 are <u>available</u> online.

Obstruction; EUS view

Google Translate

245

Special Thanks

Texas Children's Hospital: GI Procedure Suite Staff and Therapeutic Endoscopy Team: - Bryan Vartabedian – Anthony Olive – Bruno Chumpitazi – Kalpesh Thakkar – Mark Gilger Isaac Raijman

Thank you!!



dsfishma@bcm.edu

Duodenum



Duodenum



Guidelines

- Adult
 - Correct fluid loss/coagulopathy
 - +/- NG placement; 15% with no blood have high risk lesions
 - Endoscopy within 24hrs
 - Less than 8hrs has not been shown to reduce morbidity/ mortality

» NEJM 2008, ASGE guideline 2004

- Pediatrics
 - None
Incidence

- Rare
- Only studied in PICU setting
- 6%-25%
- Pediatrics 1998, Chaibou, et al.
- 881 Patients in Sainte-Justine Hospital, Motreal, Canada

• Clinically significant bleeds: 16 (1.6%)

- Hgb drop > 2gm/dL, blood tx, hypotension > 2SD, multiorgan failure
- Upper GI bleed 103 (10.2%)
- No EGD's performed
- No deaths associated with UGIB



- Gastritis
- Esophagitis
- Mallory-Weiss tear
- Coagulopathy

- Gastroduodenal ulcer
- Vascular anomaly
- Varices
- GVHD

Management

- IV PPI / Octreotide
- Consider endoscopy with protected airway
- Method based on experience of endoscopist
- Imaging serves limited role - Consider angiography if massive bleed with suspected vascular anomaly KUB to eval for perforation
- Surgical backup

Rationale for Expectant Management

- Inadequate visualization
- Potential for spontaneous resolution
- Allowing for medical therapy to take effect
- Co-morbidities
- Age/size of patient dictates size of scope

 No water flush or suction port on smaller scopes

Considerations for Endoscopy

- Hgb < 8 or 3gm/dl drop
- Continued hemodynamic instability following fluid/PRBC
- Use of pressors
- Available backup
 - GI Tech, GI Endo Nurses, Surgeons
 - Endoscopy team
- Goal of endoscopy is intervention

Other Considerations

Etiology

- GVHD
- Neurosurgery pt
- HgbSS

Use of concomitant medication

- Steroids
- Anticoagulants
- NSAIDS

Summary

- No guidelines in pediatrics due likely to large variations in patient presentation and physician practice
- Mortality extremely rare
- Allow time for effect of medical management
- Practical realities may dictate management

From Sward Swallowers To Buckyballs

Petar Mamula, M.D. The Children's Hospital of Philadelphia

- Greek origin- "to view within"
- Prototype discovered in the ruins of Pompeii
- Phillip Bozzini
 created "Lichtleiter"
 in 1805



 Antoine Jean Desormeaux in 1853 created an instrument to examine the bladder and for the first time used the term "endoscope"



 Adolf Kussmaul- the first GI endoscopist, intubated professional sward swallower in 1868.



 Early 1900s lighted fully rigid telescopes developed

 1930s first semi-flexible endoscope developed by Rudolph Schindler



 Basil Hirschowitz in 1957 introduced first fiber-optic endoscope at the University of Michigan



Enteroscopy Single Balloon Enteroscope System[®] (Olympus Inc., Center Valley, PA)









Enteroscopy EN-450T5 and EN-450P5/20 (Fujinon Inc., Wayne, NJ)







Colonoscopy

Methods and devices to improve visualization and technique

- Water- and oil-lubrication
- CO₂ insufflation
- Variable stiffness and wide angle lens instruments
- Enteroscopes and pediatric colonoscopes
- Transparent cap
- Magnetic positioning device

ScopeGuide[®] (Olympus Corporation, Tokyo, Japan)



ScopeGuide®



ShapeLock[®] (USGI Medical, San Clemente, California)



 Earthworm/inchworm (two clampers at its ends and one extensor at its midsection)







• Milipede (many legs that move in waves)



Lizards and ants (toe scales that stick to surfaces)







Octopus (water jet)



 Telescopic technique, Impact (magnets), and Natural Peristalsis



CathCam[®] (Ethicon Endo-Surgery, Cincinnati, OH)











Sightline ColonoSight Colonoscope[®] (Stryker GI, Dallas, TX, Haifa, Israel)

 Disposable component that isolates the reusable colonoscope from the colonic contents

- IntraPull technology (Stryker): an airpressure-powered engine, which helps propel the colonoscope proximally in the colon
- An integrated light emitting diode (LED) light source at the tip of the colonoscope

ColonoSight®







NeoGuide Endoscopy System[®] (NeoGuide Systems Inc., Los Gatos, CA)



NeoGuide Endoscopy System®

External Position Sensor

Disposable device Constantly measures tip depth

Tip Position Sensor Constantly measures tip position



3D Map Generated as scope advances





Console Uses map to control segments Motors drive segments



Colonoscope Multiple articulating segments controlled by system

The Aer-O-Scope®



Invendo[®] (Invendo Medical, Kissing, Germany)







Invendo®





Wireless Devices

 Wireless pH testing (Bravo pH capsule, radio-telemetry based, 25 x 6 x 5.5 mm, pH sampled every 6 seconds, recorded every 12 seconds for 48 hours)

 Wireless pH/Impedance testing (batteryless system using inductive links between 2 coils, one worn externally and one implanted in the esophagus)

Wireless Devices

 Wireless whole gut pressure and pH monitoring (Smart Pill system, SmartPill Corporation, MotiliGI, Buffalo, NY, 26.8 x 11.7 mm, RF-technology, measures pH, temperature, and pressure, FDA approved for gastroparesis)



Capsule Endoscopy

- PillCam, PillCam ESO and PillCam Colon (Given Imaging Ltd., Israel)
- EndoCapsule (Olympus, Center Valley, PA)
- MiroCam (Intromedic, Seoul, Korea)
- OmOm capsule (Jinshan Science and Technology, Chongquing, China)
- Sayaka (RF System Labs, Nagano, Japan)
Prototype Rotational Micro Biopsy capsule Device







 Locomotion- electrostimulation, hydrojets, shape memory alloy coils, MEMS-based modular actuators

 Compact Photonic Explorer (CPE)- external manipulation, imaging, data transmission, collection, 5 mm, laser tissue removal, tissue welding

 Versatile Endoscopic capsule for gastrointestinal TumOr Recognition and therapy (VECTOR)- minirobot



- High-frequency capsule (Battelle-Institute V, Frankfurt am Maine, Germany, RF trigger to melt a thread releasing a needle that pierces balloon delivering therapeutic agent, fluoroguided)
- Gastrotarget telemetric capsule (Gastrotarget, Tonawanda, NY) and telemetric capsule (INSERM U61, Strasbourg Cedex, France)

 IntelliSite Capsule (Innovative Devices, Raleigh, NC) and Enterion capsule (Pheaton Research, Nottingham, UK)

 iPill (Phillips Research, Eindhoven, Netherlands, 11 x 26 mm with microprocessor, battery, pH and temperature sensor, fluid pump, drug reservoir)





 Bion (Advanced Bionics Corporation, Valencia, CA, remotely programmable microstimulator, 3.3 x 27 mm, raising LES pressure)



GERD Endoscopic Therapy

Implantable and Injections

Radiofrequency Ablation

Tissue Apposition



Implantable Bulking Agents

Collagen

 Plexiglass (polymethylmethacrylate) microspheres (Artes Medical Inc., San Diego, CA)

- Polytetrafluoroetylene (Polytef, Mentor O & O Inc., Hingham, MA)
- Ethinyl-vinyl-alcohol polymer (Enteryx)
- Hydrogel prosthesis (Gatekeeper)

 Pyrolitic carbon-coated graphite beads (Durasphere)

Enteryx[®] (Boston Scientific Corp., Natick, MA)









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GateKeeper[®] (Medtronic Inc., Minneapolis, MN)











GATEKEEPER



Durasphere[®] *EXP* (Carbon Medical Technologies, St. Paul, MN)



Durasphere®

B



Magnetic sphincter augmentation device (Torax Medical, Maple Grove, MN)



Magnetic sphincter augmentation device





GERD Endoscopic Therapy

Implantable and Injections

Radiofrequency Ablation

Tissue Apposition

Radiofrequency Ablation Therapy

 Radiofrequency (RF) energy (400kHz to 1 MHz) has been used since 1921 for general surgical cutting, coagulation, and neural ablation

 In monopolar RF energy delivery, current flows between the active and return (ground) electrodes, thereby heating tissue through inductive and frictional heating of water molecules

 Temperature-controlled RF energy currently used to treat benign prostatic hypertrophy, liver tumors, aberrant myocardial conduction pathways, snoring and sleep apnea, and lax joint capsules

Radiofrequency Ablation Therapy

- A thermocouple (electrical thermometer) resides in the active electrode to provide temperature feedback (target temperature is preselected 85°C)
- Collagen contraction occurs when temperatures reach 65°C, resulting in tissue shrinkage
- With prolonged heating, the acute phase of wound healing ensues with influx of macrophages, neutrophils, and myofibroblasts
- The wound volume is reduced over time as fibroblasts contract and collagen is deposited

Stretta[®] (Curon Medical, Sunnyvale, CA)







Radiofrequency Ablation Therapy (J Ped Surg 39:282-286, 2004.)

- n=6 (5 post Nissen fundoplication)
- Retrospective, outpatient
- Age 18 ± 3.4 years
- Mean time 80 ± 15 minutes
- 12-14 month f/u

 One gastric distention requiring in-patient observation (spontaneously resolved)

Radiofrequency Ablation Therapy (J Ped Surg 39:282-286, 2004.)

- Improved GERD scores in 5 evaluated patients at 6-month f/u (p<0.05)
- 4/5 asymptomatic at 6-month f/u
- 1 required Nissen redo
- 1 required repeat Stretta
- 3 stopped anti-secretory medications

Radiofrequency Ablation Therapy (Liu et al. J Ped Surg 40, 2005.)

- n=8, 3 with PEG
- 6 improved (3 off medication)
- 1 required Nissen fundoplication
- 1 short duration response
- 1 aspiration pneumonia

GERD Endoscopic Therapy

Implantable and Injections

Radiofrequency Ablation

Tissue Apposition

Prototype





Tissue retractor

Gastroscope

Retroflexed arms open



Pledget/pre-tied suture

EndoCinch[®] (C.R. Bard Inc., Billerica, MA)









Endoscope advanced into gastric cardia.



Knot tied.





Gastroplication formed.



EndoCinch®

(Thomson et al., JPGN 39:Suppl. 1, S55, 2004)

- 17 (5 male) children age 12.4 yrs (6.1-15.9) with GERD dependent on PPIs for >12 months or refractory to PPIs
- Follow up median 15 months
- Symptom scoring, upper GI endoscopy, oesophageal manometry, gastric scintiscan, 24 hour oesophageal pH, and QOLRAD at 0, 6 and 52 weeks
- Median duration of the procedure for 3 plications- 65 minutes

EndoCinch®

(Thomson et al., JPGN 39:Suppl. 1, S55, 2004)

- Improvement in heartburn (p=0.001), regurgitation (p=0.002,) and nausea score (p=0.013) sustained at 12 months
- QOLRAD showed sustained improvement
- All pH parameters improved significantly
- 14/17 did not require any further PPI use at any stage
- One patient had localized gastric bleeding requiring transfusion

NDO Plicator[®]



Full-thickness plication with serosa-to-serosa union

Suture through fullthickness

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Deadly Ingestions in Children Button Batteries and Magnets

Children's Hospital Colorado



University of Colorado Anschutz Medical Campus School of Medicine



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Children's Hospital Colorado

- Button Battery Ingestions (BBI)
 - Review the evolution of button battery ingestion in the US over the past 20+ years
 - Discuss the pathogenesis of BB-related injury in children
 - Identify risk factors for injury and recommendations for management
- Magnet Ingestions
 - Recognize the increased morbidity and mortality from magnet ingestions since the advent of neodymium magnets as toys
 - Review the spectrum of severity of these ingestions
 - Discuss a proposed algorithm for management of magnet ingestions in children

The Charged Esophagus: Background

- Initial report published by National Capital Poison Center in 1992¹
 - 2320 BBI's, 62 cylindrical batteries
 - Major effect (2 strictures) noted in 0.1%, no deaths
 - As a result of this experience, endoscopic management of BBI's decreased from 13.1% of cases (1983) to 2.1% (1990)
- Follow up publication in 2010 showed a new disturbing trend²
 - 8648 ingestions between 1990 and 2008
 - Major effect in 73 cases, 13 deaths

Litovitz T, Schmitz BF, Pediatrics 1992;89;747-757
Litovitz T, et al. Pediatrics 2010;125;1168-1177



Litovitz T, et al. Pediatrics 2010;125;1168-1177 321

Temporal Changes in <u>diameter of button cells</u>



Litovitz T, et al. Pediatrics 2010;125;1168-1177
Temporal change in chemical System of ingested BB's



Litovitz T, et al. Pediatrics 2010;125;1168-1177 ²⁶

Why, why, why?

Children's Hospita Colorado

- Lithium cells preferred because they are lighter, have long shelflife, are more stable at cool temps
- Have TWICE THE VOLTAGE of non-lithium cells (3.5 vs 1.7 V)
 - Have higher capacitance, generate more current
 - Most common offenders CR2032, CR2035
- Combination of size and voltage seems to be important
 - Small lithium cells (< 20 mm) have similar outcomes as other small cells
- Mechanism if injury is primarily generation of external current that hydrolyzes tissue fluids to produce hydroxide at negative pole of battery
 - Supported by greater risk of injury (3.2x) with new vs spent cells
 - Anatomic position of negative pole may predict subsequent injury
 - Injury continues for days to weeks following cell removal
 - "leakage" of fluid does not seem to be a significant factor



- May cause significant injury within 2 hours of ingestion
- Animal models have shown necrosis from the lamina propria to inner muscular layer within 15 min
 - Within 30 min outer muscular layer partially necrosed
 - Within 1 hour necrosis extending to trachea¹
- Further study suggests in dog model suggests that repeated bolus of fresh water reduced the consumed electricity of the cells and delayed corrosive changes in esophagus in the first 30 minutes²





- No studies in humans
- Tanaka J, et al, Vet Hum Toxicol 1998;40(4):193-6.
 Tanaka J, et al, Vet Hum Toxicol 1999;41%5):279-82.



Risk Factors For Serious

- Types of injury reported: TE fistula (47.9%), esophageal perforation (23.3%), esophageal strictures (38.4%), vocal cord paralysis from RL nerve injury (9.6%), mediastinitis, cardiac arrest, pneumothorax, and aortoenteric fistula (7 of 13 fatalities)
- Large cells size (>= 20 mm, 93.9%, most important predictor, OR 24.6)
 - Lithium tightly correlated with size (99.3% of ingestions >= 20 mm)
- Age less than 4 years of age (OR 3.2)
- Ingestion of > 1 battery (OR 2.1)
- New cells 3.2x more likely for those >= 20 mm
- 3 N's: Negative, Narrow, Necrosis



*Adapted from Litovitz, et al Pediatrics 2010;125;1168-1177



Management Caveats

- Pay attention for evidence of sentinel bleed
 - Fatal AEF's have occurred as long as 19 days after BB removal
- Blakemore Tube: Have at bedside, train on use
 - Need to have manometer pump to inflate to proper pressure
 - Keep on hand in all critical areas (ED, PICU, GI Procedures)
- Have Surgeons (CV and General) on hand early
- Conservative surveillance: repeated endoscopy, esophagrams, MRI

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- Diagnostic yield of 30 60%
- Has been used
 successfully in adults for
 aortoenteric fistulae
 May be useful in care
 algorithm for determining

need to go to OR in case

330

of sentinel bleed





TheBatteryControlled.com Facebook.com/TheBatteryControlled @BatteryControl National Battery Ingestion Hotline: 202-625-3333



Magnet Ingestions:

- Background
- Neodymium magnets (aka rare earth magnets) 5-10x more powerful than traditional magnets
- 2002 first reported series of injury in 24 children from neodymium magnets (GI, airway)
- 2003-2006: 20 cases of magnet ingestion injury reported in CDC M&M Weekly Report
 - 75% bowel perforation
- 2006: US Consumer Product Safety Commission raises age recommendation from 3 to 6 years of age
- 2007: Death in a 20 month old, 18 surgical removals
- 2008: More than 200 documented cases
 - Patent rights for neodymium magnets had expired, resulting in large number of manufacturers (ie Buckyballs, Neocube)
- 2009: CPSC issues ban on sales to children < 14 yrs





- Patient sent home on Miralax cleanout regimen, with instructions to have a repeat film the following AM.
- Repeat film performed but no clear follow-up with MOC
- MOC calls GI office 3 days later for recommendations.
 - Repeat film had shown a small amount of movement, but still positioned together in RLQ.
- On call GI physician orders repeat film, which shows no change in position from second film and position suspected to be within small bowel.

• WHAT WOULD YOU DO NOW?





- Patient allowed to go home with instructions for another Miralax cleanout and follow-up film in the AM.
- Repeat film the next day (#4), now 7 days out from original ingestion, shows no interval movement from CT scan results the day prior.
- Pt remains asymptomatic.
- AND NOW?
- Pt scheduled for colonoscopy the next day, with continued Miralax cleanout. Upon arrival for colonoscopy a spot film was performed which showed the magnets had cleared.

Case 1: Discussion Points

Children's Hospita Colorado

- Overall a good outcome, but certainly with risk for significant morbidity and mortality due to lack of oversight.
 - Specifically in regards to lack of "ownership" of patient discharged from ED.
- Some reassurance from the fact that the magnets were swallowed together and in all imaging appeared to remain connected.
- Difficulty in confidently identifying anatomic position (ie small bowel vs colon) with plain films and even with CT scan,

Case 2: Symptomatic

Children's Hosp Colorado

- 4 yo male, presented to PCP c 1 day of crampy abdomina pain, lethargy, and decreased appetite, but no fever.
- KUB showed small round FB's in abdomen and sent to ED
 - In ED admitted he had swallowed magnets (which he had received for his birthday) 4 days prior.
 - Repeat KUB showed 4 adjacent radiopaque objects in RLQ, possibly in TI, and some AFL's, c/w partial SBO.
 - Seen by surgery who felt abdomen to be benign and recommended discharge with follow-up by PCP with repeat films.
- Next day pt with abdominal pain and bilious emesis so returned to ED.
 - CBC showed a slightly elevated WBC of 13.6, with 85% segs.
 - Repeat film showed unchanged position of magnets but improved gas pattern and no free air.

340

 Surgery again evaluated and felt abdomen was benign and discharged home on Miralax and enemas.



- Returned to ED two days later with increasing pain and low fever.
 - Repeat film with no movement of magnets and increased bowel dilatation and concern for partial bowel obstruction, but no free air.
 - WBC 17.5 with some left shift but no peritoneal signs on exam.
 - CT scan with IV contrast performed, showing 4 radiopaque FB's anterior to the cecum within a distal loop of small bowel, but no free air or fluid in the peritoneum.
 - Given lack of progression and increasing symptoms decision made to bring him to the OR.
- In OR he was found to have 3 walled-off ileal perforations and one in the cecum, c magnets lodged in each site, but drawn together to create a single site of fistulization.

Case 2

The ceccal perforation was overseen and an ileal resection (8.9 cm) was performed to repair the other sites, with primary anastomosis. Pt was placed on anbx and had an uneventful recovery, discharged home on POD #6.

DISCUSSION POINTS

- Repeated return to ED for GI symptoms in context of magnet ingestion and lack of movement on films should have prompted more concern and quicker decision to move toward removal.
- Earlier recognition of bowel injury may have allowed for endoscopic removal and prevented the need for bowel resection.
- Lack of free air or peritoneal signs can easily be misleading in these cases. Waiting for fever, elevated WBC or other signs may inappropriately delay treatment and result in increased morbidity and mortality.
- Importance of getting GI involvement early in these cases to help guide management

Colorado





- Neodymium magnet ingestions represent a clear and present danger due to entrapment of the bowel with subsequent perforation
- There should be a low threshold for endoscopic removal of multiple magnets when they are "reachable" by conventional endoscopy, even in asymptomatic patients
- When they are not retrievable by endoscopy, they should be surgically removed as quickly as possible if there are GI or systemic symptoms (even subtle ones)
- If pt is asymptomatic and surgery is not deemed appropriate, there must be close follow-up (possibly inpatient) with serial films, with reconsideration for surgery if evidence of stalled passage

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Button Battery Ingestion

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Colorado

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- Magnet Ingestion
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 - Adam Noel, MD

Quality Sedation for Pediatric GI Endoscopy: Assessing, Monitoring and using Crisis Resource Management (CRM)

Jenifer R. Lightdale, MD, MPH Children's Hospital Boston





Children's Hospital Boston

Objectives

- Describe current guidelines and practice standards
- Discuss recent advances

 Endoscopic sedation strategies
 Patient monitoring
 Crisis Resource Management
- Apply practice strategies to minimize risks

Introduction

- Gastrointestinal endoscopy is a very safe procedure
- Routinely performed
- Inherently risky
- Serious adverse events rare
- Staff must be prepared for low frequency, high risk events



Background

- Increased awareness about medical errors
 Affect all healthcare workers
- Root causes for healthcare errors
 - Fatigue
 - Stress
 - Busy work environments
 - Poor communication



Background

- IOM goal: to reduce medical errors by 50% within 5 years
- Emphasis on improvement of teamwork skills
 - one of the most effective ways to increase patient safety
- Particularly relevant to pediatric endoscopy
 - Risks and benefits of sedation

Goals (Advantages) of Sedation

- Patient
 - Safety, comfort, cooperation, immobility and amnesia
 - Contributes to satisfaction and willingness to repeat
- MD
 - Successful completion of procedures
 - Maximize efficiency
 - Cost-effectiveness

Disadvantages of Sedation

- Medication risks and side effects
- Increased recovery time
- Costs
 - Use of conscious sedation adds >\$100 to procedural costs (med costs + recovery times)*
 - May require presence of 2 nurses**

*Hedembro, 1991

**Kesteloot, 1996

Sedation for Pediatric Endoscopy

No single agent/regimen ideal

 Complications related to sedation are biggest risk of pediatric endoscopy*



Commonly Used Sedatives for Pediatric Gastrointestinal Procedures (<50kg).

Drug Ro	oute	Maximum	Time to	Duration of
		dose (mg/kg)	onset (min)	action (min)
Benzodiazepines				
Diazepam	IV	0.1-0.3	1-3	15-30
	Rectal	0.2-0.3	2-10	15-30
Midazolam	Oral	0.5-0.75 (Max dose 20m	g) 15-30	60-90
	IV	0.05-0.15	2-3	45-60
Rec	ctal	0.5-0.75	10-30	60-90
Opioids				
Meperidine	IV	1-2	<5	2-4
	IM	1-2	10-15	2-3
Fentanyl	IV	0.001-0.005	2-3	30-60
(1-5 μgm/kg in 0.5-1.0 μgm/kg increments)				
Ketamine	IV	1-2	1	15-60
IM		2-7	3-5	15-150

Two Main Types of Sedation

- IV sedation (Endoscopist-administered)
- General Anesthesia (Anesthesiologist)
- To choose, pediatric GI's must consider:
 - Patient age
 - Medical history
 - Clinical status
 - Anxiety level



Pediatric Sedation and the Joint Commission

 Q: What must we consider when sedating our patients?



A: The sedation plan and the patient's status.*

³⁵⁷ * JCAHO, 2001

A Good Sedation Plan

Documents both before the procedure:

- 1. Type of sedation
 - Drug(s)
- 2. Level of sedation to be targeted
 - Patient
 - Procedure


Levels of Sedation and Quality Sedation Decision-Making

 Optimal levels of sedation may be different for different procedures

 – (e.g. EGD vs. colonoscopy vs. ERCP)

 ** Level of sedation is not necessarily equal to degree of immobility

Levels of Sedation as a Continuum



* Endoscopist may administer sedation alone
 ** May require presence of anesthesiologist
 *** Always requires presence of anesthesiologist

Documenting Patient Status



Apply the ASA Classification System

American Society of Anesthesiologists (ASA) suggestion for nonanesthesiologist classification of patients' physical status:

ASA Class	Physical Status
1	Normal healthy patient
2	Patient with mild systemic disease
3	Patient with severe systemic disease
4	Patient with severe systemic disease that
	is a constant threat to life
5	Moribund patient not expected to survive
	without emergent procedure

- Classes 1,2 Conscious Sedation (CS)
- Class 3 careful evaluation/decision
- Classes 4,5 General Anesthesia (GA)

Caveats of ASA Classification

 Crude patient categories that don't capture complex clinical scenarios

 GIs may disagree with RNs and with anesthesiologists



Anesthesiologists may label more patients as ASA II*



- Consider GER in their decision making
- GER NOT a systemic disease

Is there a current *standard* choice for sedation for pediatric endoscopy?

- 2005 survey of NASPGHAN attendees*
 - Wide practice variation
 - Sedation decisions affected by
 - 1. Procedural volume
 - 2. Access to anesthesia support
 - 3. Institutional policies
 - 4. Presence of Trainees



2005 Survey Respondents

- 1/3rd reported >75% of cases with endoscopistadministered IV sedation
- 1/3rd >75% GA in main OR
- 1/3rd >75% anesthesiologist-administered propofol in dedicated Endoscopy Suite
- 10% reported <u>all</u> cases with anesthesiologistassistance
- 23% <u>all</u> cases endoscopist-administered sedation

Pediatric Sedation and Patient Safety

• Q: Does patient age matter?



 A: Patient age should be considered - **58% of pediatric GIs say it doesn't...*



Propofol in the Endoscopy Unit

- Increasing experience and use among pediatric endoscopists
 - 60% of pediatric GIs report at least occasional use*
- Involves less agitation than endoscopistadministered M/F (0.4% vs. 6.4%, p<.001)*
- Excluding agitation, same rate of adverse events (1.6% vs. 1.8%,p=.20)

Propofol in the Endoscopy Unit: Caveat Emptor!!

 Anesthesiologist-administered propofol sedation in pediatric endoscopy unit vs. GA in OR settings may have higher adverse events rates

- (5.8% vs. 0.8%, p<.001)*

- May reflect <u>discomfort</u> of pediatric anesthesiologists working in different environments
- Targeting lighter sedation levels
- No data exists for AE rates during pediatric endoscopy with anesthesiologists accustomed to working with adults



* Lightdale, 2005.

Pediatric Sedation and Patient Safety

• Q: How can sedation be safer?

- A: Patient monitoring
 - Useful for both endoscopists and anesthesiologists
 - Use to improve detection before adverse events
 - Recent technological advances



Current Guidelines for Patient Monitoring:

- ASGE, ASA and JCAHO
- MD + RN or otherwise trained assistant responsible for patient monitoring
- Supplemental O2
 - via NC @ 2L/min
 - Reduces hypoxemia
 - Advantages of low cost, high benefits
 - Disadvantage of masking CO2 retention

Patient Monitoring:

Pulse oximetry

- Current standard of care

- -Vs. "old standard" Cyanosis
 - Noticeable when O2 sats <70%
 - May be difficult to see in darkened room

 Lack of pulse oximetry monitoring well associated with increased complication rates

Patient Monitoring:

- Pulse oximetry disadvantages
 - Technical issues/movement artifacts
 May actually increase vigilence of staff
 - Does not reflect ventilation, just oxygenation
 - Does not indicate hemodynamic instability or shock

Capnography

- "New wave" for monitoring ventilation
 - Electronic measure of exhaled ETCO₂
 - Generates real-time waveforms of respiration in non-intubated patients
 - Provides early detection of respiratory compromise (an "early warning system")*
 - Allows intervention to minimize hypoxemia
 - Should be considered for moderate or deep sedation

*Vargo, 2002

Microstream Capnography



Microstream ETCO2 canula



What info does capnography provide?

ETCO2 display

- Numerical value for ETCO2
- Distinct waveform (tracing) for each respiratory cycle

Oxygenation and Ventilation

- Respiratory Cycle = two-phase
 - related, but separate physiologic processes

Oxygenation

Ventilation



Physiology of Oxygenation and Ventilation



Oxygenation vs. Ventilation

Oxygenation

- Measured by pulse oximetry
 - O₂ attached to hemoglobin
- Influenced by supplemental O2
- May remain normal even after patient stops breathing

Ventilation

- Measured by capnography
 - Expired and inspired levels of ETCO₂
- Not affected by O2 delivery
- Does not appear normal if patient is not breathing

Oxygenation and Ventilation







Randomized Controlled Trial*



Methods



Capnography detects aberrations in ventilation not detected by RNs

Endoscopy RNs documented:
 – Poor ventilation 2.7%
 – Apnea 0

Capnography indicated:
 – Alveolar hypoventilation 56%
 – Apnea 24%

Intervention Directed Capnography Lessens Arterial O₂ Desaturation



Pediatric Sedation and Patient Safety

Q: What practice strategies can be applied to minimize risks ?

- A: Follow quality standards:
 - Put sedation plan in place
 - Ascertain ASA Status
 - Emphasize patient monitoring
 - Make wise sedation choices



Wise Sedation Choice

- Choice of medications must be tailored to – Procedure
 - Patient
- Risk-benefit approach

 Less sedation possible incurs lowest risk
 Inadequate sedation incurs risks as well

Agitation as risk of sedation

- Approximately 5%-25% of patients will exhibit agitation* during sedation

 Crying, moving, requiring restraint
- Agitation more common
 - School-aged children
 - When sedation plan calls for moderate, not deep sedation

* Squires, 1995; Malviya, 1997; Thakkar, 2007; Lightdale 2007.

Agitation associated with other adverse events



- Increased staff stress
- Error-prone procedure environment

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What is a crisis?

• A time of difficulty

- Situation with potential for great data
- Non-routine circumstance

- Increase in workload
 - Pace
 - Complexity

Consequences of a Crisis

- Load shedding
 - Tasks neglected
 - Loss of situational awareness
- Confusion
- Lack of Coordination
- Increased potential for errors
 - Fixation
 - Omission



Crisis Resource Management

- 5 major elements critical to success:
 - * Role Clarity
 - Event Manager
 - Assign Roles
 - * Communication
 - Close the Loop
 - Transmit Frequent Plans
 - * Personnel Support
 - Call for Help Early
 - * Resources
 - Understand the Hospital System
 - * Global Assessment
 - Avoid Fixation
 - Keeping the "50,000 Foot View"



Simulation Based Training

- Important means of teaching CRM
- Recreates real-life crisis scenarios while monitoring the effects of human performance
 - Provides opportunities to apply principles of patient care in near real-life circumstances
- Can be used to cultivate a number of skills
 Team performance
- All without compromising patient safety


Conclusions

- Quality Sedation involves

 Clear and appropriate sedation plan
 Assessing ASA Status

 Possible to employ new sedation strategies
 - None without risks



- Patient monitoring may improve detection before adverse events
- Wise sedation choices are imperative...

Furthermore... Early detection using new technologies Early intervention using effective **Crisis Resource Management** Teamwork practice using optimal tools (i.e. CRM and capnography) through simulation Improved patient safety



Thank you

Brad Barth, MD, MPH University of Texas Southwestern Children's Medical Center Dallas June 29, 2012

- Objectives
 - Improve familiarity with the different types of clips available
 - Understand how clips can be helpful in the management of pediatric patients
 - Leave Oak Brook confident that clips can be successfully utilized in your pediatric GI practice

- What are they?
 - Instruments designed to accomplish approximation of tissues during GI endoscopy (ASGE TSER, GIE 2006)
 - Metallic (stainless steel)
 - Minimum 2.8 mm working channel





- Indications
 - Hemostasis
 - Closure of perforation or MW tear
 - Closure of gastrocutaneous fistula (n=3)
 - Teitelbaum et al, GIE, 2005
 - Prevention or treatment of post-polypectomy bleeding
 - Marking for surgical or IR therapy
 - Anchoring of feeding tubes to mucosa

Pediatric Patients with Clips Placed From 2006 to 2010 at CMC Dallas



- Do clips work?
 - Yes
- How well do clips work?

Operator dependant

Are clips better than other hemostatic techniques?

- Are clips better than other hemostatic techniques?
- Comparison of the hemostatic efficacy for epinephrine injection alone and injection combined with hemoclip therapy in treating high-risk bleeding ulcers

Lo et al, GIE, 2006 Kaohsiung, Taiwan

		Initial Hemostasis	Rebleed	Surgery
•	Injection alone n= 53	92 %	21 %	5 %
•	Clip + injection n=52	98 %	3.8%	0 %
•	P value	p= <i>0.18</i>	p= .008	p=.02

- Are clips better than other hemostatic techniques?
- Endoclips versus heater probe in preventing early recurrent bleeding from peptic ulcer: a prospective and randomized trial
 Cipolletta et al, GIE 2001 Naples, Italy

		Failure	Rebleed	Death
•	Heater probe n=57	8	21%	3 %
٠	Clips n=56	6 (size)	1.8% (p=<.002)	3 %

• On follow up all clips dislodged spontaneously by 8 weeks in all but 1 patient (7 months)

• Is dual therapy better than mono-therapy?



Figure 3. Meta-analysis: Efficacy of dual versus single endoscopic treatment. Outcome: Recurrent bleeding.

Marmo et al, Am J Gastro 2007;102:279₃289

• Is dual therapy better than mono-therapy?



Figure 4. Meta-analysis: Efficacy of dual versus single endoscopic treatment. Outcome: Need for surgery.

Marmo et al, Am J Gastro 2007;102:279₃289

• Is dual therapy better than mono-therapy?



Figure 5. Meta-analysis: Efficacy of dual versus single endoscopic treatment. Outcome: Death.

Marmo et al, Am J Gastro 2007;102:279₃289

- Reusable clipping device (Olympus)
 - Tip of metal cable has a hook to which clip is attached
 - Can be rotated
 - Open from 6 to 12 mm
 - After deployment can be reloaded
 - 10 dollars per clip
 - Anecdotally, difficult to load and clean

www.bostonscientific.com Resolution Clip



Eleven mm opening width Difficult to rotate* <u>Able to close up to 5 times prior to deployment enabling precise targeting</u> One hundred fifty dollars per clip Median retention time 4 weeks (Shin et al, GIE, 2007) www.olympusamerica.com Quick Clip 2



Nine or 11 mm opening width Easily <u>rotatable</u> for better orientation Care should be taken to avoid premature deployment Seventy-five dollars per clip Median retention time 2 weeks (Shin et al, GIE 2007)

www.cookmedical.com Tri Clip



Twelve mm opening width Circumferential tissue approximation Three prong design necessitates "en face" positioning Narrow wire prongs are very malleable One hundred twenty five dollars per clip Median retention time < 1 week (Shin et al, GIE, 2007)

www.cookmedical.com "Instinct"



Limited release currently 16 mm opening width 1:1 rotation, either direction Able to close up to 5 times prior to deployment enabling precise targeting MR compatible up to 3 TESLA

Over the Scope Clips



lacopini et al., World J Gastro, 2010

InScope multi-clip Device



Fourteen mm opening width Four titanium clips per device (MRI compatible) Rotatable Can check location prior to deployment Requires 3.2 mm channel ????available

Gottumukkala et al, GIE, 2006

• High Risk Lesions

Oozing clot

Actively bleeding/spurting

Non-bleeding visible vessel

• Red, blue or white plug

Risk of Rebleeding without therapy 90% 30% 50% 3-5%

10-20%

Clot without oozing

Low Risk Lesions

Clean ulcer base

Kay, 2009

AND

Interventional and Therapeutic GI Endoscopy, 2010, Monkemuller ed, pg 40

- Tips for application
 - Practice targeting
 - CLEAR THE FIELD







- Tips for application
 - Practice targeting
 - CLEAR THE FIELD
 - -+/- injection of epinephrine
 - Perpendicular or tangential approach, with pressure on either side of lesion
 - Work close to the lesion
 - Advance the scope rather than the catheter
 - Clip most difficult site FIRST

Complications

- Safe devices
- Increased bleeding due to trauma
- Perforation (rare)
- ?MRI compatible (but could be safe)

Clips and MRI

- Rupinder et al. GIE 2009
 - Resolution clip, Quick Clip 2, Tri-clip all put on pig stomach and into MRI machine
 - All had some degree of deflection
 - Only Tri-clip detached

Take Home Points

- Clips are safe, effective and reasonably easy to apply, and can be used to solve a number of endoscopically encountered problems
- All available clips require at least a 2.8 mm working channel, but can be used in any child able to tolerate this size endoscope
- Endoscopic management of gastrointestinal bleeding can be accomplished by pediatric gastroenterologists (with a little hands-on training)
- Bradley.barth@utsouthwestern.edu





- Injection
- a. b. Clip
- c. Thermal
- d. Combo







- a. Injection
- b. Clip
- c. Thermal
- d. Combo





- a. Injection
- b. Clip
- c. Thermal
- d. Combo



- a. Injection
- b. Clip
- c. Thermal
- d. Combo





- a. Injection
- b. Clip
- c. Thermal
- d. Combo








- a. Injection
- b. Clip
- c. Thermal
- d. Combo







Endoscopic Closure of GC Fistula















- a. Injection
- b. Clip
- c. Thermal
- d. Combo



- a. Injection
- b. Clip
- c. Thermal
- d. Combo







- a. Injection
- b. Clip
- c. Thermal
- d. Combo





- a. Injection
- b. Clip
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- a. Injection
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- a. Injection
- b. Clip
- c. Thermal
- d. Combo



- a. Injection
- b. Clip
- c. Thermal
- d. Combo





